# **RESEARCH ARTICLE**

# The impact of health care strikes on patient mortality: A systematic review and meta-analysis of observational studies

Ryan Essex PhD <sup>1</sup>   Sha	ron Marie Weldon PhD <sup>1,2,3,4</sup>	Trevor Thompson PhD <sup>5</sup>
Erika Kalocsányiová PhD <sup>1</sup>	Paul McCrone PhD <sup>1,2</sup>	Sanjoy Deb PhD <sup>6</sup>

<sup>1</sup>Institute for Lifecourse Development, University of Greenwich, London, UK

<sup>2</sup>School of Health Sciences, University of Greenwich, London, UK

<sup>3</sup>Barts Health NHS Trust, The Royal Hospital, London, UK

<sup>4</sup>Department of Surgery and Cancer, Imperial College London, Chelsea and Westminster Hospital, London, UK

<sup>5</sup>School of Human Sciences, University of Greenwich, London, UK

<sup>6</sup>School of Life Sciences, University of Westminster, London, UK

#### Correspondence

Ryan Essex, Old Royal Naval College, University of Greenwich, Park Row, London SE10 9LS, UK. Email: r.w.essex@gre.ac.uk

# Abstract

**Objective:** This study sought to evaluate the impact of health care strike action on patient mortality.

**Data Sources:** EMBASE, PubMed CINAHL, BIOETHICSLINE, EconLit, WEB OF SCI-ENCE, and grey literature were searched up to December 2021.

Study Design: A systematic review and meta-analysis were utilized.

**Data Collection/Extraction:** Random-effects meta-analysis was used to compare mortality rate during strike versus pre- or post-strike, with meta-regression employed to identify factors that might influence the potential impact of strike action. Studies were included if they were observational studies that examined in-hospital/clinic or population mortality during a strike period compared with a control period where there was no strike action.

**Principal Findings:** Seventeen studies examined mortality: 14 examined in-hospital mortality and three examined population mortality. In-hospital studies represented 768,918 admissions and 7191 deaths during strike action and 1,034,437 admissions and 12,676 deaths during control periods. The pooled relative risk (RR) of in-hospital mortality did not significantly differ during strike action versus non-strike periods (RR = 0.91, 95% confidence interval 0.63, 1.31, p = 0.598). Meta-regression also showed that mortality RR was not significantly impacted by country (p = 0.98), profession on strike (p = 0.32 for multiple professions, p = 0.80 for nurses), the duration of the strike (p = 0.26), or whether multiple facilities were on strike (p = 0.55). Only three studies that examined population mortality met the inclusion criteria; therefore, further analysis was not conducted. However, it is noteworthy that none of these studies reported a significant increase in population mortality attributable to strike action.

**Conclusions:** Based on the data available, this review did not find any evidence that strike action has any significant impact on in-hospital patient mortality.

#### KEYWORDS

health policy, health systems, health care worker, mortality, protest, strike

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#### What is known on this topic

- Strike action in health care is a contentious issue raising a range of ethical, regulatory, and legal questions.
- While a number of studies suggest strike action has minimal impacts on patient outcomes, this remains disputed.

#### What this study adds

- This review did not find any evidence that strike action had any impact on in-hospital mortality.
- Country, duration, and the profession on strike had little impact on in-hospital mortality.
- While only three studies examined population mortality, these found that mortality was not attributable to strike action.

# 1 | INTRODUCTION

Strike action when carried out by health care workers has been a particularly contentious issue, with debate and controversy spanning several decades. A strike is distinct from other forms of workplace activism or resistance in that it involves a temporary withdrawal of labor as a means to raise some kind of grievance. Such action has been a frequent occurrence across the globe and has varied in length and scale, with strikes lasting hours to hundreds of days,<sup>1</sup> impacting local clinics to entire countries.<sup>2</sup> Perhaps more broadly, the political climate in which strikes have occurred, and the health care systems and patients they have impacted have varied substantially.<sup>3</sup> While demands have most frequently been about workplace pay and conditions, strike action has been utilized to raise a range of other grievances.<sup>4</sup>

Strikes when undertaken by health care workers raise a range of ethical, regulatory, and legal issues. One issue that weighs heavily in discussions relates to the well-being of patients, namely the impact that strike action could have on patient care. Arguably the most cited and contentious concern relates to patient mortality.<sup>5</sup> One does not have to look far to find polarizing debate in the literature, with arguments that point out that "[t]he sick and the wounded are regarded as outside the battlefield even in bitter and bloody conflicts."<sup>6</sup> Such concerns have also weighed heavily for professional and regulatory bodies, for example, during the 2016 UK junior doctors strikes, the General Medical Council (GMC; the UK's regulatory body for doctors) issued a stark warning, urging for strike action to be called off, stating that, "we believe that, despite everyone's best efforts, patients will suffer."<sup>7</sup>

While these debates are likely to persist, the impact of strikes can and has been measured, with a growing literature examining the impact of strike action on health care delivery, health worker attitudes, and importantly, in this case, patient mortality. Given this and given the fact that strike action will continue to be a frequent feature of health care into the foreseeable future,<sup>8</sup> there is a pressing need for greater clarity in relation to its impact on patient mortality. This study therefore seeks to examine the impact of health care strike action on in-hospital and population mortality.

## 2 | REVIEW QUESTION

What is the impact of health care strike action on patient mortality outcomes globally?

#### 3 | METHODS

A systematic review was carried out to identify all relevant studies related to patient mortality during strike action. Our approach followed PRISMA guidelines.<sup>9</sup> Our study protocol was registered on PROSPERO (registration number CRD42021238879), peer reviewed, and published.<sup>10</sup>

# 3.1 | Search strategy

A search was conducted on December 17, 2021. The following electronic databases and time periods were searched: EMBASE (1980–2021), MEDLINE (1946–2021), CINAHL (1982–2021), BIOETHICSLINE (1972–1999), EconLit (1969–2021), WEB OF SCIENCE (1960–2021). In addition, grey literature was searched through SIGMA REPOSITORY. While we had planned to search OPEN GREY as per our protocol, it was archived in mid-2021. Search terms were developed to capture the core concepts related to the form of intervention we were interested in (e.g., strike action, industrial action) and the populations in question (e.g., doctors, nurses, health care professionals).

The final search terms were strike OR "industrial action" OR "industrial dispute" OR "collective action" AND doctor OR physician OR clinician OR "medical practitioner" OR nurs\* OR "health profession\*" OR healthcare OR "health care" OR "pharmac\*" OR "dentist" OR "midwi\*" OR dieti\* OR "occupational therap\*" OR "paramed\*" OR "physiotherap\*" OR "radiograph\*" OR "psycholog\*" OR "health worker" OR "hospital."

There were no publication dates or language restrictions. Where complete data for a relevant outcome was not available, we contacted authors to request data. In addition, we conducted a manual search of reference lists of eligible studies.

# 3.2 | Eligibility

We included observational studies (cross-sectional or cohort studies) that examined in-hospital/clinic or population mortality during a strike period compared with a control period where there was no strike action. We only included papers where health care professionals went on strike (as opposed to non-professional health care staff) and where health care services were directly impacted by the strike, not services that dealt with the "upstream" effects of a strike, for example, a hospital where staff were not on strike, but that dealt with excess patients from a nearby hospital on strike (Table 1).

#### 3.3 | Primary outcomes

- In-hospital/clinic mortality during a strike period as a proportion of admissions was examined against a comparable time period before and/or after the strike action. Mortality rates for each period were compared.
- Population mortality during a strike period was examined against a comparable time period before and/or after the strike action. Mortality rates for each period were compared.

#### 3.4 | Screening and data extraction

Two authors (RE and SMW) conducted the first screen of titles and abstracts to confirm eligibility. A second screen was then undertaken by RE and SMW, which examined the full text of the remaining articles against the above eligibility criteria. Disagreements were resolved through discussion or with a third member of the review team. For the studies retained, RE extracted study data, which were checked by SMW. Data were extracted related to study characteristics, the nature of the strike, the outcomes of the study, and any other contextual details (Table 2).

### 3.5 | GRADE assessment and quality appraisal

To assess the certainty of the evidence, the GRADE approach<sup>11</sup> was applied. This approach specifies four levels of certainty for a body of

TABLE 1 Eligibility criteria

evidence for a given outcome: high, moderate, low, and very low. Studies are assessed against five criteria: risk of bias, imprecision, inconsistency, indirectness, and publication bias. Observational studies start with a "low" rating, and this can be either increased or decreased against the above criteria. Additionally, study quality was assessed using the NIH quality assessment tool<sup>12</sup> for observational cohort and cross-sectional studies and the Cochrane Risk Of Bias In Non-Randomized Studies-of Interventions (ROBINS-I) tool,<sup>13</sup> which rates the potential for study bias arising pre-intervention (confounders, participant selection), during the intervention (classification of intervention), and after intervention (deviations, missing data, outcome measurement, result selection). The quality of the study evidence was evaluated by two authors (EK and RE) and two authors (SD and SMW) examined a random sample of assessments.

#### 3.6 | Publication bias

Potential publication bias was examined visually with funnel plots of effect sizes against SEs (where asymmetry can indicate possible bias), and statistically with Egger's test<sup>14</sup> with p < 0.10 indicating possible publication bias.

## 3.7 | Analysis

Meta-analysis was used to systematically synthesize the findings of the single, independent studies retrieved from the search and included for analysis. The relative risk (RR) was calculated for each study. We pooled RRs using a random-effects model and tested for heterogeneity. RevMan<sup>15</sup> and the metafor package in R<sup>16</sup> were used to carry out the analyses.

#### 3.8 | Heterogeneity

We tested for the existence of heterogeneity with Cochran's *Q* statistic (where p < 0.05 indicates heterogeneity is present). We assessed the magnitude of the variation in effect sizes across studies with Higgin's  $I^2$  statistic, which estimates the proportion of variance in effect sizes due

	Inclusion criteria	Exclusion criteria
Population	Patients presenting or admitted to hospital or a health care service (in-hospital/clinic mortality) and the general/local population (population mortality)	Outpatient services; Alternative health-related services
Exposure	Period of strike by health care professionals	Strike of non-professional health care staff or health care services where health care professionals have not gone on strike (e.g., upstream effects of strike)
Comparator	Period of no strike by health care professionals (pre and post)	
Outcomes	Mortality	Morbidity
Study design	Observational studies comparing patient mortality during and pre-/post-strike	Qualitative studies and other studies that are not observational such as experimental studies.

<b>GRADE</b> rating	Low Very	low
Hospital or population Outcomes of data study	This study reported that mortality increased as a proportion of overall admissions during the strike.	This study reported that the strike did not have a significant effect on mortality.
Hospital or population data	Hospital	Hospital
Length of strike	20 days	17 days
Number of staff and professions on strike	Doctors (junior doctors)	Doctors (junior doctors)
Nature of strike	This strike involved doctors and occurred for 20 days (18 August 2010 to 6 September 2010). The authors describe almost all hospitals in the province during the strike all most "non- functional"	This strike occurred in 2020 when junior doctors went on strike. In University and training and training hospitals, only faculty and senior doctors were available to provide treatment.
Study setting	This study says little about Polokwane Hospital; however, note that this hospital, along with surrounding hospital in Limpopo Province, were all rendered "non- functional". Only one hospital provided emergency services. About 90% of the 5.5 million people in the province relied solely on public hospitals.	This study occurred across six hospitals in Daegu, South Korea. In 2019, 252,608 patients visited the emergency departments of these hospitals.
Study Comparison setting	Pre-strike	Pre-strike
Source of data	Hospital data from Polokwane Hospital	Not stated
Method/study design	Quantitative - retrospective observational study. Data was collected during the strike period and during a randomly selected in May.	Quantitative- retrospective observational study. This study examined the 17 days strike period against two control periods.
Aims of study	This study sought to examine the effects of the 2010 strike on Polokwane Hospital, comparing performance indicators during the strike with a non-striking period.	This study sought Quantitative- to examine the retrospectiv mortality rate observation at six training study. This hospital study emergency examined th departments 17 days stri during a junior periods.
Year Country	2012 South Africa	2021 South Korea
Author	Bhuiyan and Machowski	Cho

**TABLE 2** Details of included studies

				_
<b>GRADE</b> rating	Very Iow	Very Iow	Very Iow	(Continues)
Hospital or population Outcomes of data study	This study reported no significant difference in mortality compared to pre and post- strike periods.	4 no ne ed to eriods.	This study reported that mortality did not increase significantly on strike days.	0
Hospital or population data	Hospital	Population This study reported increase mortalit during th strike pe other no strike pe	Hospital	
Length of strike	69 days	30 days	6 days (intermittent)	
Number of staff and professions on strike	Doctors (junior doctors)	Doctors	Doctors e (junior doctors)	
Nature of strike	This strike involved doctors and occurred for 69 days, beginning on the 8 November 1991. This study notes that substantial efforts were made to train staff in neonatal care in preparation for the strike.	This strike occurred in 2003 and lasted for 30 days. The majority of doctors went on strike; however, a number of contingencies were put in place to maintain acute care during the strike.	This action occurred in the first 4 months of 2016 when junior doctors from all specialties in England engaged in industrial action with a series of 24- 48 h strikes (12 January;	
Study setting	This strike occurred in a rural hospital in India. No other details are provided.	This study examined deaths across all of Croatia.	This study includes data from all hospitals throughout England.	
Study Comparison setting	Pre and post- strike	e/u	Mean period of time	
Source of data	Not stated	National Bureau of Statistics' deceased people database.	Hospital data from England- wide NHS Hospital Episode Statistics.	
Method/study design	Quantitative- retrospective observational study. Data was collected from pre- strike, and post-strike periods.	Quantitative- retrospective observational study. Deaths were grouped into three periods (strike, periods (st	Quantitative- retrospective observational study. Data was collected from strike periods and compared to compared to comparator weeks, calculated from data extracted from	
Aims of study	This study sought Quantitative- to examine the retrospectiv impact of a observation strike on study. Data mortality and was collect neonatal care from pre- during a and post-st strike. periods.	The study sought Quantitative- to examine retrospectiv whether a observation doctors' strike study. Deat in Croatia had were group an impact on periods (str mortality. pre, and po Further comparisor were made over four years, betw 2000-2000	This study sought Quantitative- to examine the retrospectiv impacts of the observation four episodes study. Data of industrial was collect action by from strike Engitsh junior compared to dectors in comparaton weeks, calculated from data extracted fi	
Year Country	1999 India	2007 Croatia	2018 United Kingdom	
Author	Daga and Shende	Erceg, M.	Furnivall et al.	

TABLE 2 (Continued)

HSR Health Services Research

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GRADE rating		P S R
Hospital or population Outcomes of data study		This study reported that after controlling for hospital- specific heterogeneity, nurses' strikes increase in- hospital mortality by 18.3%.
Hospital or population data		Hospital
Length of strike		32 days (mean length)
Number of staff and professions on strike		Nurses
Nature of strike	10 February; 9-10 March; and 26-27 April). The final strike included the withdrawal of emergency services. During industrial action, medical outpatient clinics were canceled (other than urgent cancer dinics were consultants provided ward cover and managed the acute take.	This study examined multiple strikes from 1984 to 2004 period in New York State. The final sample in this study included 50 strikes in 43 hospitals between 1983-2004. Five hospitals were struck three to conce was struck three times. Median strike duration was 32 days. During 21 of the 50 strikes, hospitals admitted fewer than 30 patients per day.
Study Comparison setting		Mean This study period of included 43 different hospitals in New York State.
Source of data C		Health care w union data submitted to the Federal Mediation and Conciliation Service was cross- referenced with data held by New York State Department of Health
Method/study design	immediately preceding and following the strike.	c Quantitative- retrospective observational study. Hospitals that were on strike were on strike were and compared to hospitals in their area. An event-study approach was used to event-study approach was used to event-study used to event-study used to event-study used to event-study approach was before use before use before use before use hospitals.
Aims of study		This study sought Quantitative- to retrospectiv analyze the observation effects of study. nurses' Hospitals ti strikes in were on str hospitals on were patient compared to New York hospitals in State over their area. 1984-2004. event-study approach w used to examine outcomes before, dur and after a striking ver control hospitals.
Year Country		2012 United States
Author		Gruber and Kleiner

GRADE rating	Low	Very low	(Continues)
Hospital or population Outcomes of data study	This study reported that there were no differences in emergency department mortality.	Population This study reported no increase in population mortality during the strike, compared to non-strike periods.	5)
Hospital or population data	Hospital	Population	
Length of strike	5 days	30 days (approx- imately)	
Number of staff and professions on strike	Doctors (junior doctors)	Doctors	
Nature of strike	This strike involved junior doctors and lasted 5 days (starting on June 15, 2006). All patients who presented to presented to the emergency department were seen by senior doctors.	This strike occurred in 1976 and lasted for lasted for month. Doctors in LA County went on strike in increasing malpractice costs. While the strike only lasted a month, there were work slow	
Study setting	This study was carried out in Waikato Hospital 650-bed hospital located in Hamilton. The hospital located in tertiary-level care and acts as a trauma center for a local population of 190,000. The emergency department has an annual attendance of 51,000, of which 20% are pediatric. Admission rate is approximately 35%.	This study examined actual versus expected deaths across LA County.	
Study Comparison setting	Post-strike	e L	
Source of data	Hospital data	Mortality and population data from the Office of Records and Statistics of the LA County Department of Health Services	
Method/study design	Quantitative- prospective observational study. Data was collected from strike from strike data from non- strike days (corresponding days of the subsequent calendar week).	Quantitative- retrospective observational study. Exploring actual versus expected deaths for the first 7 weeks of 1976.	
Aims of study	This study sought Quantitative- to utilize a prospective junior doctor observation strike to study. Data examine the was collect hypothesis from strike that increased periods and seniority of compared v emergency data from n department in days of the improved subsequent efficiency. week).	This study sought Quantitative- to examine the retrospectiv impact of a observation doctors' strike study. on mortality in Exploring LA County. excloring LA County. expected deaths for 1976. of 1976.	
Year Country a	Zealand . Zealand	1979 United States	
Author	Harvey et al.	James	

(Continued)

**TABLE 2** 

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GRADE	rating		Very low
Hospital or population Outcomes of	study		This study reported that during the doctors' strike mortality while mortality was not impacted by the nurse and clinical officer strike.
Hospital or population	data		Hospital
Length	of strike		250 days (total). 100 days (doctors), 150 days (Clinical officer) officer)
Number of staff and professions	on strike		Doctors, Nurses, and clinical officers
Nature of	strike	downs and unrest around the strike.	This strike lasted for a total of 250 days. Doctors (December 2017), nurses (June 2017), nurses (June 2017) and clinical officers (September 2017 to 2017 to 2017 to 2017 to 2017 to Cotober 2017) went on strike for this period. Some public sector health care facilities remained marginally functional as they were staffed by clinical officers and/or nurses. Many other facilities simply clonical officers and/or nurses. Many other facilities simply clonical officers and/or nurses. Many other facilities simply clearing the strike. Neither the doctors' union nor striking government physicians made servisions for delivery of emergency of essential health care services, leaving "private"
Study	Comparison setting		This study included four hospitals. This included three public and one public and one private facility. Staff in the private facility did not go on strike and these data were excluded from our analysis. The hospitals included represent a mix of hospital size and level of specialization. Two were in the capital, was 430 km outside the capital.
	Comparise		Pre and strike
Source	of data		Hospital data, from the following departments: outpatient, casualty, neonatal, HIV/ART clinic, surgical and medical wards
Method/study	design		Quantitative- retrospective observational study. This atudy included data from four hospitals, three of which were impacted by strikes. Data was collected from the strike. post-strike.
Aims of			This study sought Quantitative- to assess the retrospection mortality observation impact of a study. This 100-day study inclue physician data from fr strike which hospitals, th was followed by by 151-day was collected by nurses' strike in period and Kenya. compared t data pre- ar post-strike.
	Year Country		0 Kenya
	Yea		Kaguthi et al. 2020 Kenya
	Author		Kaguthi

TABLE 2 (Continued)

<b>GRADE</b> rating		Low	Low	(Continues)
Outcomes of study		This study did not report any significant changes in mortality between pre, periods.	This study reported an overall decline in mortality by 37.5%; however, during the strike also decreased by 67.2%, which meant that mortality increased as a proportion of admissions during strike. This study only presents descriptive statistics.	<u>Ú</u>
Hospital or population data		Hospital	Hospital	
Length of strike		ical 63 days	14 days sts,	
Number of staff and professions on strike		Nurse and technical 63 days services	Health workers (doctors, nurses, clinical officers, pharmacists, laboratory pharmel, nutritionists) radiologists, and physiotherapists, among others.	
Nature of strike	health care facilities, including faith- based organizations, the only options for access to health care in the country.	This strike occurred on May 6, 2019 and lasted for 63 days. The authors reported that the hospital was given prior warning regarding this strike and put a number of contingencies in place in response.	This strike occurred in August 2014 when health workers in government facilities in Mombasa County went on strike.	
		This study was carried out in Mercy Health St. Vincent Medical Centre, a trauma center with about 60,000 annual encrgency room visits and 2400 trauts and 2400	This study was carried out in Mombasa County Referral hospital, the largest hospital in Mombasa County. The authors reported that the population of the county was a little over 900,000 and 37% of the population lived in poverty.	
Study Comparison setting		Pre and post-strike	Pre-strike	
Source of data		Hospital data from the ''trauma registry''	Hospital data from the Kenya Health Information System	
Method/study design		Quantitative- retrospective observational study. Data was collected from the strike period and compared to data pre- and post-strike.	Quantitative- retrospective observational study. Data were collected from the strike period and compared to a monthly mean.	
Aims of I study		This study sought Quantitative to explore the retrospect impact of a observatio nursing/ study. Dat technical was collect services staff from the s strike. period and data pre- a data pre- a post-strike	This study sought Quantitative to examine the retrospect impact of a observatio health worker study. Dat strike in were colle Mombasa from the s County, Kenya. period and compared monthly m	
Year Country		2020 United States	2015 Kenya	
Author		Leskovan et al.	Njuguna	

TABLE 2 (Continued)

<b>GRADE</b> rating	Low	Very low
Hospital or population Outcomes of data study	This study reported that the strikes were not associated with obvious changes in overall mortality in Kilifi.	There were no significant differences number of in- hospital deaths between the strike and the non-strike period.
Hospital or population data	Hospital	Hospital
Length of strike	18.5 days (mean for 6 strikes, 128 strike days total)	1 day
Number of staff and professions on strike	Multiple	Doctors
Nature of strike	This study examined six strikes that occurred between 2011–2013 in Kilifi county, Kenya. Strikes were carried out by Doctors and Nurses and Lasted between 15 and Lasted between	This strike occurred on June 21, 2012 and was in response to proposed pension reforms. Participation in the strike varied. In the London area, -90% of all hospitals worked normally (approximately 10% of planned operations were postponed) and 83% of GP practices were said to have worked normally, with the remaining 17% open but only dealing with urgent cases. A number of non- emergency
Study setting	This study examines mortality as it relates to six strikes by health care workers in Kenya. Kilifi county comprised of both rural and semiurban regions in coastal Kenya, with a population of 300,000.	This study includes data from all hroughout England.
Study Comparison setting	Mean period of time	Mean period of time
Source of data	Mortality data from the Kilifi Health and Demographic Surveillance System	Hospital data from England- wide NHS Hospital Episode Statistics.
Method/study design	Vuantitative- Population based cohort study. This study and this mortality during strike periods and in the 2 weeks immediately after strikes.	uantitative - retrospective observational study. Data was collected from the strike period and compared to mean mortality over a 3-week period.
Aims of Astudy c	This study sought Quantitative- to examine the Population effect on based cohe mortality of six study. This strikes by study health workers examined that occurred mortality from 2010 to during strik 2016 in Kilfi, periods and Kenya. In eriods and the 2 week	This study sought Quantitative- to examine the retrospectiv effect of a observation 24-h doctors' study. Data strike on June was collect ative on June was collect 21, 2012 on from the st hospital compared t English NHS over a 3-we period.
Year Country	2019 Kenya	2013 United Kingdom
Author	Ongʻayo, Gerald	Ruiz et al.

TABLE 2 (Continued)

<b>GRADE</b> rating		Very Iow	Low	Very Iow
Hospital or population Outcomes of 6 data study n		This study reported that there was no statistically significant difference in mortality rated between strike and non-strike periods.	This study reported that the strike did not have a significant effect on mortality.	d no ce in the rs out the
Hospital or population data		Hospital	Hospital	Population This study reported differen deaths betweer two yea through strike.
Length of strike		6 days	17 days	118 days
Number of staff and professions on strike		Doctors (junior doctors)	Doctors (junior doctors)	Doctors
Nature of strike	cases and outpatient appointments were affected.	This strike occurred between May and June 1999. All junior All junior All junior dectors (vith the exception of family medicine doctors (vith this strike for nine non- conscutive doctors staffed the emergency department during these periods.	This strike occurred in 2020 when junior doctors went on strike. In University and training hospitals, only faculty and senior doctors were available to provide treatment.	This strike occurred in 1983 and lasted 118 days. Eight thousand salaried physicians
Study setting		The study was carried out in the Bellvitge Hospital, a 1000-bed hospital for adults in Barcelona, Spain. The mean number of emergency visits each month is about 9000, with about 300 visits per day.	This study was conducted in a tertiary-care academic hospital with 997 inpatient beds. The emergency department served approximately 32,000 patients annually.	At the time of the study Jerusalem had a population of 340,000 and was served by four hospitals and 28 clinics. During the
Study Comparison setting		Mean period of time	Pre-strike	Pre-strike
Source of data		Hospital information system	"Hospital information system"	Death certificates filed in the Jerusalem District Health Office.
Method/study design		Quantitative - retrospective observational study. Data were collected from the strike period and non-strike period, matched by weekday.	ve lec ike ing ing	a d d al
Aims of Aims o		This study sought Quantitative- to evaluate the retrospection indicators of observation activity and study. Data quality within were collect the emergency from the st department period and doctor strike. period, matched by weekday.	This study sought Quantitative- to explore the retrospecti impact of a observation nationwide study. This strike on study emergency examined department mortality performance. during a stu period (17 days) a control per control per perior to the strike.	This study sought Quantitative- to examine retrospectiv population observation mortality study. Data during a was collect doctors strike from aroun in Israel. the strike period in 19 and
Year Country		2001 Spain	2021 South Korea	1983 Israel
Author		Salazar et al.	ŝ	Slater and Ever- Hadani

TABLE 2 (Continued)

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GRADE rating		Low
Hospital or population Outcomes of data study		This study reported no significant changes in mortality when comparing strike periods. strike periods.
Hospital or population data		Hospital
Length of strike		5 days
Number of staff and professions on strike	e ÷.	Nurses
Nature of strike	walked off the job on 2 March 1983 and did not return to work until 27 June, when their "salary and status" dispute was submitted to binding arbitration.	This strike occurred in 2017 when nursing staff in a teaching hospital in Boston went on strike. Replacement nurses were hired by the hospital to fulfill nursing duties for 5 days.
Study setting	strike seven impromptu aid stations functioned in the city.	This study occurred in a Boston emergency department, which dealt which dealt with trauma and saw approximately 46,000 patients annually.
Study Comparison setting		The departments Pre-strike electronic tracking and charting system.
Source of data		The department electronic tracking and charting system.
Method/study design	corresponding control period in 1982.	Quantitative- retrospective observational study. This study examined mortality during a strike period (5 days) and a corresponding control period prior to the strike.
Aims of Line Line Line Line Line Line Line Line		This study sought Quantitative- to examine the retrospectiv impact of a observation nursing strike study. This on emergency study department examined metrics. during a stri period (5 da and a correspondi prior to the strike.
Year Country		2021 United States
Author		Youssef

to true heterogeneity (from 0% to 100%), with higher values representing greater inconsistency in effect size across studies. We also report  $\tau$ as a measure of heterogeneity for each comparison, which gives the SD of the effect size estimates. If heterogeneity was high ( $l^2 > 75\%$ ), we planned to conduct a meta-regression to explain possible sources of variation, examining the following potential moderators: strike duration (days); country (low- and middle-income country vs. high-income country); profession on strike (e.g., doctors, nurses, multiple roles), and whether the strike involved a single or multiple facilities. These were chosen as they were identified as being the main differential factors that were consistently reported between studies.

#### 4 | RESULTS

The search returned 5964 results. These were imported into Endnote where duplicates were removed, leaving 4240 articles. After the initial abstract screen (carried out by RE and SMW), 411 articles remained and a second detailed screen was undertaken and reference lists were searched. A further four papers were found, and all 415 articles were assessed against the above eligibility criteria (by RE and SMW), leaving 17 papers that examined mortality<sup>17–33</sup> (Figure 1). Of these papers, 14 examined in-hospital mortality, while three examined population mortality. In terms of the studies that examined in-hospital mortality, five studies used a comparison period pre-strike, one used a comparison post-strike, three used comparison periods pre- and post-strike action,

while the remaining five studies compared admissions and mortality to a period of time that was not immediately pre- or post-strike, for example, mean rates of admissions and deaths over a specified period were often calculated and used as a comparator for the strike period. All admissions, whether collected pre, post, or at another point in time, were summed to give total admissions and mortality.

Overall, the studies included that examined in-hospital/clinic mortality represent 768,918 admissions and 7191 deaths during strike action globally and 1,034,437 admissions and 12,676 deaths during comparison periods. Studies were conducted from 1979 to as recently as 2021 (during the COVID-19 pandemic). The majority of studies (n = 11) were conducted in the last decade. Almost every continent was represented with four studies from the United States, three from Kenya, two from South Korea and the United Kingdom, with the remaining studies conducted in Croatia, India, Israel, New Zealand, South Africa, and Spain. Across studies, the setting in which the strike occurred varied greatly, from small rural hospitals<sup>19</sup> to studies that included nationwide data.<sup>21</sup> The nature of the strike action also varied substantially; however, there was often little detail provided on the number of staff on strike or the contingencies put in place in regards to patient care. Eleven of the strikes were carried out by doctors, with seven of these being junior doctor strikes. There were three nursing strikes and three strikes where multiple professional staff (e.g., doctors and nurses) went on strike. The length of the strikes ranged from 1 to 250 days; the mean length of strike action was 41 days, while the median length was 18 days.

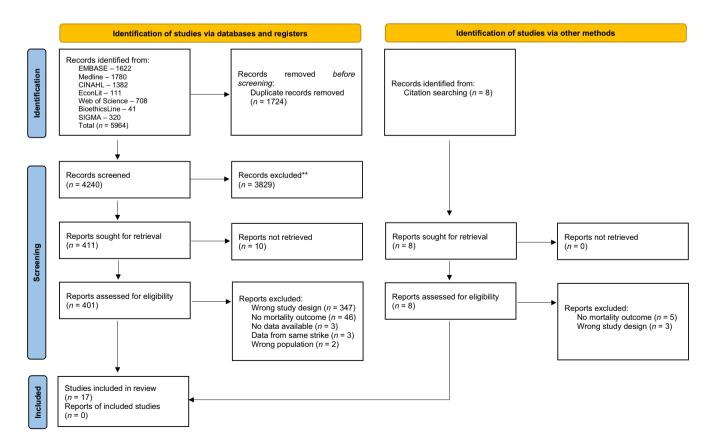


FIGURE 1 PRISMA 2020 flow diagram [Color figure can be viewed at wileyonlinelibrary.com]

#### 4.1 | Risk of bias and study quality

Overall, the certainty of the evidence was "very low" when applying the GRADE approach. Studies mainly had issues on domains related to risk of bias and inconsistency. That is, the majority of studies had at least some limitations in their execution, not including important details about the strike or patient cohorts, heterogeneity was also high. Given the lack of information often found in studies, indirectness was also found to be an issue. The GRADE ratings for each study are included in Table 2, and a GRADE evidence profile is included in Appendix Table 4. Results of the Cochrane risk of bias assessments (Appendix Figures 3 and 4) present an overall unclear risk of bias, with the measurement of outcomes the only domain where bias could be considered low. Higher risk of bias was reported in relation to confounding, selection of participants into the study, missing data, and in selection of the reported results. The NIH quality assessment tool for observational cohort and cross-sectional studies painted a similar picture (Appendix Figure 5), with the results painting an unclear picture in relation to the quality of studies. Substantial problems were identified in relation to items 9, 10, 12, and 14 (exposure measures, how frequently the exposure was assessed, blinding of assessors, and adjustment for confounders), with the majority of studies failing to address these issues. A substantial number of criteria were rated as "not applicable," "not reported," or "could not determine," with items 3-6 (participation rate, recruitment from similar populations, sample size justifications, and measurement of exposures of interested) and 13 (follow-up after baseline) all with a substantial number of studies that scored in these categories. Relative strengths related to items 1, 7, and 11 (having a clear research question, sufficient timeframes for exposure and outcomes, whether the outcomes measures were clearly defined and implemented) with the majority of studies addressing these criteria. No evidence of potential publication bias was found, based on the funnel plots (Appendix Figure 6) and a nonsignificant Eggers test (p = 0.74).

## 4.2 | In-hospital mortality

The pooled relative risk of mortality during strike action versus not during strike action was not significant (RR = 0.91, 95% confidence interval 0.63–1.31, p = 0.598) (Figure 2). Because significant

(Q = 655.3, p < 0.001) and substantial heterogeneity ( $l^2 = 98\%$ ,  $\tau^2 = 0.38$ ) were also observed, we conducted a meta-regression to try to identify sources that might explain this heterogeneity. Results indicated that mortality was not significantly impacted by country (RR = 0.99, p = 0.98), profession on strike (RR = 0.63, p = 0.32 for multiple professions, RR = 0.87, p = 0.80 for nurses), the duration of the strike (RR = 0.99, p = 0.26), or when multiple facilities were on strike (RR = 0.71, p = 0.55). Also see Table 3 for more information.

### 4.3 | Sensitivity analysis

A sensitivity analysis was conducted with Bhuiyan and Machowski<sup>17</sup> removed as this study was of particularly low quality and a clear outlier. As its exclusion had no impact on the overall results, we opted to retain this study.

#### 4.4 | Population mortality

While this review also sought to analyze population mortality related to strike action, further analysis was not possible or appropriate. From the above search, five papers were found that contained population mortality data; however, only three were potentially suitable for analysis. Three papers reported data from the same strike that impacted Los Angeles county in 1976,<sup>24,34,35</sup> one reported data from a strike that impacted Jerusalem in 1983<sup>32</sup> and one reported data from a nationwide strike in Croatia in 2003.<sup>20</sup> Given that three studies examined the same strike, it only left three studies that could be included in any potential analyses. While further analysis was not possible, it is perhaps noteworthy that none of the above studies reported a significant increase in population mortality that was attributable to strike action.

# 5 | DISCUSSION

Based on data that were available to us, this review did not find any evidence that strike action has a significant impact on in-hospital

 TABLE 3
 Meta-regression analysis examining whether differences in mortality across strike versus non-strike periods were moderated by

 length of strike, country economy, profession, and number of facilities on strike

	Number of studies	Covariates	Regression coefficient	95% CI	p Value
Country	14	LMIC <sup>a</sup>	0.99	0.45-2.13	0.980
Length of strike	14	Length of strike	0.99	0.99-1.00	0.268
Staff on strike	14	Multiple professions <sup>b</sup>	0.63	0.26-1.53	0.317
		Nurses <sup>b</sup>	0.87	0.30-2.48	0.795
Site	13	Multisite <sup>c</sup>	0.71	0.23-2.13	0.546

Abbreviations: CI, confidence interval; LMICs, low- and middle-income countries.

<sup>a</sup>Reference group = High-income countries.

<sup>b</sup>Reference group = Doctors.

<sup>c</sup>Reference group = Single site.

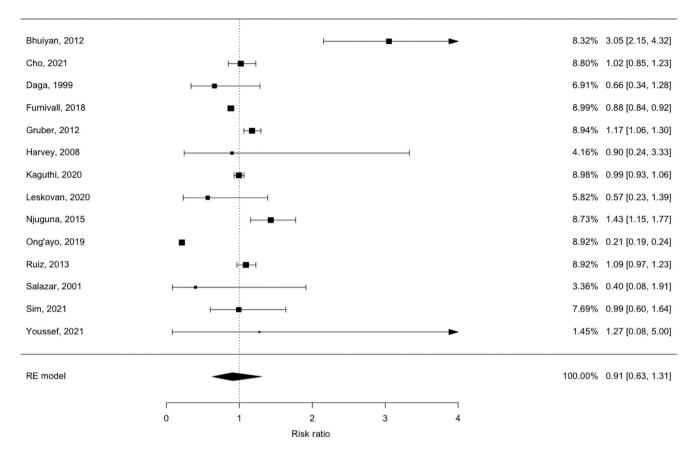


FIGURE 2 Forest plot of risk-ratios on the impact of strike action on in-hospital mortality

patient mortality. Furthermore, the impact of strike action does not appear to be affected by country, duration, or profession on strike. While we were unable to analyze the impact of strike action on population mortality, the small number of studies that were found did not report any significant increase in population mortality that could be attributed to strike action.

Caution, however, is warranted in interpreting these results. Firstly, the above studies overall were of a relatively low quality scoring poorly on all three quality appraisal instruments. This means that we can only have minimal confidence in the results reported above. There could of course also be alternative explanations as to why strike action did not impact mortality that we also cannot rule out; namely, many strike-impacted hospitals were able to put contingency plans in place, minimizing the disruption and impact on patient mortality. While several studies provided detailed accounts of the contingencies put in place during strike action to minimize disruption, many did not. Secondly, and related to these points, the nature of the strikes reported varied substantially, as did the health care systems they impacted. In many papers little detail was included about the nature of the strike or the context in which it was occurring, for example, the number of staff on strike or how well resourced the health care system was to cope with the action. While we have included four variables (country, length, staff on strike, and whether the strike occurred in a single or multiple facilities), these should not be seen to capture all nuances and features of a strike. Furthermore, because of the lack

of information included in studies, it was often not clear how or if these factors contributed to any disruption, for example, even strikes that we might intuitively expect to cause the most disruptive (for example, those that were protracted and involved multiple facilities), actually did not, with a number of studies suggesting this was actually not the case. Ruiz<sup>29</sup> for example examined a nationwide strike in the United Kingdom where >90% of hospitals functioned as normal. Thirdly, while this review focused on mortality, it would be insightful to assess the impact of strike action on health-related guality of life and patient satisfaction with care. Fourthly, a number of studies also failed to report patient characteristics during strike and control periods, that is, most studies have little information on those who sought care during a strike versus those who sought care in non-strike periods; we therefore cannot be sure if or how this impacted the above results. Finally, there are several studies examining the upstream impacts of strike action (that were found in this search but subsequently excluded) that suggest that strike action had a significant impact on presentations and mortality.<sup>36</sup> It is possible that while presentations and mortality decreased in strike-impacted hospitals, many sought treatment elsewhere.

Following this, there are several implications for future research. Firstly, there is a need for future studies that examine strike action to include greater detail about the cohorts being examined and the nature of the strike. There also needs to be a broader examination of factors beyond in-hospital mortality, linking these data with population statistics about mortality. We also found few studies that linked mortality and other patient outcomes. Secondly, there is also a need to better understand how strike action changes access to care. The limited literature that does exist suggests that generally, while many will delay seeking care, others will seek care elsewhere.<sup>35</sup> Future studies will benefit from integrating these insights alongside mortality data to understand how strike action impacts mortality in strikeimpacted facilities and those dealing with its upstream effects.

While our results say little about the impact that strike action has on health care delivery, our results are consistent with a broader body of work that suggests that strike action has minimal impact on a range of other patient outcomes,<sup>37</sup> and past work on the impact of strike action on mortality.<sup>38</sup> At a minimum, this review suggests that strike action by health care workers can be conducted safely as it relates to patient mortality. This has several implications for debates in relation to the impact of strike action, its justification, and the other legal and regulatory concerns that such action raises. Most notably, while patient outcomes are a valid concern that should weigh heavily in discussions about the justifiability of strike action, strike action should not be dismissed on this point alone as it is far from inevitable that patients will be harmed when health care workers go on strike.

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#### ORCID

Ryan Essex 🕩 https://orcid.org/0000-0003-3497-3137

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## SUPPORTING INFORMATION

Additional supporting information can be found online in the Supporting Information section at the end of this article.

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